

County Recorders' Association of California
and
California Association of Clerks & Election Officials
New Law Workshop & Seminar

Tentative Agenda



December 8th – 12th, 2014
Hyatt Regency Sacramento

COUNTY RECORDERS' ASSOCIATION OF CALIFORNIA
CALIFORNIA ASSOCIATION OF CLERKS & ELECTION OFFICIALS
New Law 2014

Agenda

RECORDERS

Tuesday, December 9th:

Room

| | | |
|--------------------|--|-----------------|
| 9:00 – 10:00 | RECORDERS Uniform Practices/Mutual Problems Danielle Rifilato, Santa Barbara County | Golden State AB |
| 10:00 – 11:00 | Document Reference Manual David Valenzuela, Ventura County Florence Shimano, Marin County | Golden State AB |
| 11:00 – 12:00 | PREP/Related Industries Tauna Mallis, Riverside County Frederick Garcia, Contra Costa County | Golden State AB |
| 12:00 – 1:30 | Lunch on your Own | |
| 12:30 – 4:00 | Registration | Golden State |
| 1:30 – 3:30 | CRAC Legislative Committee Meeting Co-Chair, Kammi Foote, Inyo County Co-Chair, Val Wood, San Diego County Co-Chair, David Valenzuela, Ventura County | Golden State AB |
| 3:30 – 5:00 | CRAC Board of Directors Meeting President Gina Alcomendras, Santa Clara County Vice-President Gregory Diaz, Nevada County Treasurer Donna Johnston, Sutter County Secretary Mark Lunn, Ventura County | Golden State AB |
| Dinner on your Own | | |

RECORDERS

Wednesday, December 10th:

| | | <u>Room</u> |
|--------------|--|--|
| 8:00 – 12:00 | Registration | Gift Shop |
| 8:00 – 9:30 | CRAC Principals Only Breakfast <i>(all others on your own)</i> | Capitol View 15 th Floor |
| 9:30-10:30 | RECORDERS Impact of Fraud on the Consumer Wayne Bell, Commissioner, California Bureau Of Real Estate (Dpt. Of Consumer Affairs) | Regency A |
| 10:30-11:00 | Break | |
| 11:00-12:00 | RECORDERS Perspectives <i>(Tentative)</i> Phil Ting Assembly Member | Regency A |
| 12:00 – 1:30 | Lunch on your Own | |
| 1:00 – 4:00 | Registration | Gift Shop |
| 1:30 – 3:00 | RECORDERS eRecording <i>(Meeting for CeRTNA/SECURE only; not a presentation)</i> | Regency A |
| 3:00 – 3:30 | Break/Exhibit Visitation | Foyer/Corridor |
| 3:30 – 5:00 | RECORDERS Why Submitters Won't eRecord Moderator: Karl Klessig, CSC eRecording Solutions Jerry Lewallen, eRecording Partners Network Randy Hauptert, Indecomm Global Services Mark Ladd, Simplifile, LLC | Regency A |
| 6:00 – 8:00 | Welcome Reception – ALL ATTENDEEs Introduction of Exhibitors Ornament Exchange Awards/Presentations | Regency DEF |

Dinner on Your Own

RECORDERS

Thursday, December 11th:

Room

| | | |
|---------------|--|----------------|
| 8:00 – 9:00 | Continental Breakfast/Exhibit Visitation | Foyer/Corridor |
| 8:00 – 12:00 | Registration | Gift Shop |
| 9:00 – 10:00 | RECORDERS New Law Presentations/DRIM | Regency A |
| 10:00 – 10:30 | Refreshment Break/Exhibit Visitation Prize Drawing | Foyer/Corridor |
| 10:30 – 12:00 | RECORDERS New Law Presentations/DRIM/Mutual Problems | Regency A |
| 12:00 – 1:30 | Lunch on your Own | |
| 1:30 – 3:00 | RECORDERS Sovereign Citizens Joanna Mendelson, California Investigative Researcher & Director of Special Projects Anti-Defamation League | Regency A |
| 3:00 – 3:30 | Refreshment Break/Exhibit Visitation Prize/Exhibitor Drawings | Foyer/Corridor |
| 3:30 – 5:00 | RECORDERS Digital Archives (Tentative) Dean Logan, Los Angeles County Registrar- Recorder/County Clerk Jerry Handfield, Retired State Archivist, State of Washington | Regency A |
| Adjourn | | |

Meeting rooms subject to change.



ELECTION ADMINISTRATION

Wednesday, December 10th:

| | | <u>Room</u> |
|---------------|---|--------------------|
| 8:00 – 12:00 | Registration | Gift Shop |
| 9:00 – 10:15 | Voters with Special Needs Tim McNamara, Los Angeles County <i>Meeting closed to Exhibitors</i> | Regency BC |
| 10:15 – 11:30 | HAVA Tim McNamara, Los Angeles County <i>Meeting closed to Exhibitors</i> | Regency BC |
| 11:30 – 12:45 | SB-90 Alice Jarboe, Sacramento County | Regency E |
| 11:30 – 12:45 | Certification/Voting Systems Tim McNamara, Los Angeles County | Regency BC |
| 1:00 – 4:00 | Registration | Gift Shop |
| 1:00 – 3:00 | ELECTION ADMINISTRATION Legislative Committee Meeting Co-Chair, Jill LaVine, Sacramento County Co-Chair, Karen Rhea, Kern County | Regency BC |
| 3:00 – 3:30 | Break/Exhibit Visitation | Foyer/Corridor |
| 3:30 – 5:30 | CACEO Board of Directors Meeting President Neal Kelley, Orange County Vice President Dean Logan, Los Angeles County Treasurer Susan Ranochak, Mendocino County Secretary Joe Holland, Santa Barbara County | Regency BC |
| 6:00 – 7:30 | Welcome Reception – ALL ATTENDEES Introduction of Exhibitors Ornament Exchange Awards/Presentations | Regency DEF |

Dinner on your own

ELECTION ADMINISTRATION

Thursday, December 11th:

| | | <u>Room</u> |
|---------------|---|--------------------|
| 8:00 – 9:00 | Continental Breakfast/Exhibit Visitation | Foyer/Corridor |
| 8:00 – 12:00 | Registration | Gift Shop |
| 9:00 – 10:00 | ELECTION ADMINISTRATION Pledge Welcome/Announcements Neal Kelley, Orange County Updates/Subcommittee Reports Jill LaVine, Sacramento County Karen Rhea, Kern County | Regency BC |
| 10:00 – 10:30 | Refreshment Break/Exhibit Visitation Prize Drawing | Foyer/Corridor |
| 10:30 – 12:00 | ELECTION ADMINISTRATION Los Angeles County Election Research Projects Vote Centers, Poll Books and more.... Dean Logan, Los Angeles County VoteCal Presentation VoteCal Team “Postmark plus three” New Law Presentation of SB 29 Scott Konopasek, Contra Costa County Rich Stewart, United States Postal Service | Regency BC |
| 12:00 – 1:30 | Lunch on your Own | |
| 1:30 – 3:00 | ELECTION ADMINISTRATION New Law Presentations Jill LaVine, Sacramento County Karen Rhea, Kern County | Regency BC |
| 3:00 – 3:30 | Refreshment Break/Exhibit Visitation Prize/Exhibitor Drawings | Foyer/Corridor |
| 3:30 – 5:00 | ELECTION ADMINISTRATION Panel Discussion of Best Practices and Lessons Learned in working with: Advocacy Groups, Observers and Language Groups Tim McNamara, Los Angeles County Michael Vu, San Diego County Gail Pellerin, Santa Cruz County Great Ideas Polling Place Accessibility Checklist <i>Tablet Application for completing Accessibility Surveys</i> Ben Behrens, San Joaquin County Accessible Sample Ballot Alice Jarboe, Sacramento County Vote Centers Philip Chantri, Santa Clara | Regency BC |

Dinner on your own

ELECTION ADMINISTRATION

Friday, December 12th:

Secretary of State

Friday, December 12, 2014
9:00 am to 12:00 pm

Secretary of State Building
Auditorium
1500 11th Street, First Floor
Sacramento, CA 95814

Agenda

The VoteCal project team will hold separate breakout sessions with the counties in each deployment wave to provide an update on the status of the project, discuss the testing process, and provide information on the deployment process and timeframe specific to each deployment wave. The times for each session are:

- Wave 1 & 2: 9:00 – 9:45
- Wave 3 & 4: 10:00 – 10:45
- Wave 5 & 6: 11:00 – 11:45

Adjourn

Meeting rooms subject to change



CLERK OF THE BOARD OF SUPERVISORS

Wednesday, December 10th:

| | | <u>Room</u> |
|-------------|---|--------------------|
| 1:00 – 4:00 | Registration | Gift Shop |
| 2:00 – 5:00 | Exhibit Visitation | Foyer/Corridor |
| 3:30 – 5:30 | CACEO Board of Directors Meeting President Neal Kelley, Orange County Vice President Dean Logan, Los Angeles County Treasurer Susan Ranochak, Mendocino County Secretary Joe Holland, Santa Barbara County | Regency BC |
| 6:00 – 7:30 | Welcome Reception – ALL ATTENDEES Introduction of Exhibitors Ornament Exchange Awards/Presentations | Regency DEF |

Dinner on your own

CLERK OF THE BOARD OF SUPERVISORS

Thursday, December 11th:

| | | <u>Room</u> |
|---------------|---|--------------------|
| 8:00 – 9:00 | Continental Breakfast/Exhibit Visitation | Foyer/Corridor |
| 8:00 – 12:00 | Registration | Gift Shop |
| 9:00 – 10:00 | CLERK OF THE BOARD Right on Schedule: Finding Your Way through the Maze in Developing Records Retention Schedules Edward Sumcad, Manager, Records Management and Archives Ernie Gomez, Manager, Records Management Los Angeles County Registrar-Recorder/County Clerk <i>The foundation of any well-run records management program is a thorough records retention schedule. Depending on the size of your organization, this may seem like a daunting task, as it will require the inventorying and appraisal of all potential records (paper and electronic) that may require retention. The management staff of Los Angeles County's Records Management and Archives program will provide you with an approach that will help you categorize your records, appraise their value based on criteria such as state and local legal requirements, regulations, fiscal reporting requirements, or other operational needs, and organize them into a user-friendly retention schedule from which you can grow the other parts of your records management program.</i> | Regency D |
| 10:00 – 10:30 | Refreshment Break/Exhibit Visitation Prize drawing | Foyer/Corridor |

COUNTY CLERKS

Wednesday, December 10th:

| | | <u>Room</u> |
|--------------------|---|----------------|
| 8:00 – 12:00 | Registration | Gift Shop |
| 10:00-12:00 | COUNTY CLERKS Legislative Committee Meeting Co-Chair Kammi Foote, Inyo County Co-Chair Joe Holland, Santa Barbara County | Regency D |
| 12:00-1:00 | Lunch on your Own | |
| 1:00 – 4:00 | Registration | Gift Shop |
| 1:00 – 3:30 | Break/ Exhibit Visitation | Foyer/Corridor |
| 3:30 – 5:30 | CACEO Board of Directors Meeting President Neal Kelley, Orange County Vice President Dean Logan, Los Angeles County Treasurer Susan Ranochak, Mendocino County Secretary Joe Holland, Santa Barbara County | Regency BC |
| 6:00 – 7:30 | Welcome Reception – ALL ATTENDEES Introduction of Exhibitors Ornament Exchange Awards/Presentations | Regency DEF |
| Dinner on your own | | |

COUNTY CLERKS

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| 8:00 – 9:00 | Continental Breakfast/Exhibit Visitation | Foyer/Corridor |
| 8:00 – 4:00 | Exhibit Visitation | Foyer/Corridor |
| 8:00 – 12:00 | Registration | Gift Shop |
| 9:00 – 10:00 | COUNTY CLERKS Pledge Welcome/Announcements Neal Kelley, Orange County Updates/Subcommittee Reports Jill LaVine, Sacramento County Karen Rhea, Kern County *please not meeting room; this session joint with Election Administration | Regency DC |
| 10:00 – 10:30 | Refreshment Break/Exhibit Visitation Prize Drawing | Foyer/Corridor |

Thursday, December 11th continued:

| | | |
|--------------|---|----------------|
| 10:30 -12:00 | COUNTY CLERKS AB2528 – Using diacritical marks when issuing identity documents. What impact would this have on our software systems and indices? Bruce Krochman, DFM Associates Grant Gyulnazaryan, SouthTech Systems Wayne Long, AtPac AB2286 – Process Servers. Why was this bill introduced and what problems did the sponsors hope to solve? Michael Kern, President, CALSPRO | Regency EF |
| 12:00 – 1:30 | Lunch on your Own | |
| 1:30 – 3:00 | COUNTY CLERKS Notary Oaths: Best Practices, SB 1050 & What’s Next Bill Anderson, National Notary Association Alicia Stewart, California Secretary of State Notary Division CEQA Filings, What happens when documents have been improperly filed, not properly noticed or filed late? Derek Hoffman, Attorney, Gresham & Savage Speaker(s) TBD, Department of Fish & Wildlife | Regency EF |
| 3:00 – 3:30 | Refreshment Break/Exhibit Visitation Prize/Exhibitor Drawings | Foyer/Corridor |
| 3:30 – 5:00 | COUNTY CLERKS New Law Presentation & Reference Manual Update Co-Chair Joe Holland, Santa Barbara County Co-Chair Kammi Foote, Inyo County Matt Siverling, Legislative Advocate Tammie R. Buie, Riverside County Victoria Rodriguez, Riverside County | Regency EF |

Adjourn

Meeting rooms subject to change

